

# FINANCIAL INFORMATION FORM

## Marital Home:

				Mr.	Ms.	?
Full address						
Mortgage \$						
2 <sup>nd</sup> Mortgage \$						
Value						

## Other Real Estate:

				Mr.	Ms.	?
Full address						
Mortgage \$						
Value						

				Mr.	Ms.	?
Full address						
Mortgage \$						
Value						

## Vehicles: (Including cars, motorcycles, recreational vehicles, boats, trailers, etc.)

				Mr.	Ms.	?
Make/Model		VIN				
Value	\$	Loan				

				Mr.	Ms.	?
Make/Model		VIN				
Value	\$	Loan				

				Mr.	Ms.	?
Make/Model		VIN				
Value	\$	Loan				

				Mr.	Ms.	?
Make/Model		VIN				
Value	\$	Loan				

				Mr.	Ms.	?
Make/Model		VIN				
Value	\$	Loan				

**Cash, checking, savings, CD's, and other bank accounts:** (not retirement)

					Mr.	Ms.	?
Bank		Name(s)					
Type		Acct. #	XXX-____	Balance:	\$		

					Mr.	Ms.	?
Bank		Name(s)					
Type		Acct. #	XXX-____	Balance:	\$		

					Mr.	Ms.	?
Bank		Name(s)					
Type		Acct. #	XXX-____	Balance:	\$		

					Mr.	Ms.	?
Bank		Name(s)					
Type		Acct. #	XXX-____	Balance:	\$		

					Mr.	Ms.	?
Bank		Name(s)					
Type		Acct. #	XXX-____	Balance:	\$		

					Mr.	Ms.	?
Bank		Name(s)					
Type		Acct. #	XXX-____	Balance:	\$		

**Child's/Children's Accounts:**

					Mr.	Ms.	?
Bank		Name(s)					
Type		Acct. #	XXX-____	Balance:	\$		

					Mr.	Ms.	?
Bank		Name(s)					
Type		Acct. #	XXX-____	Balance:	\$		

					Mr.	Ms.	?
Bank		Name(s)					
Type		Acct. #	XXX-____	Balance:	\$		

**Stocks, Bonds, and Investment Accounts:** (not retirement)

				Mr.	Ms.	?
Name		Desc./#		Value		
Name		Desc./#		Value		
Name		Desc./#		Value		
Name		Desc./#		Value		

**Life Insurance:** (w/cash value only-not term life insurance)

						Mr.	Ms.	?
Company		Owner/Beneficiary						
Loan \$		Policy #		Value	\$			

						Mr.	Ms.	?
Company		Owner/Beneficiary						
Loan \$		Policy #		Value	\$			

**Retirement Accounts:** (pension, profit sharing, IRA, military, 401(k), annuity, etc.)

						Mr.	Ms.	?
Company		Name(s)						
Type		Acct. #	XXX-____	Balance:	\$			

						Mr.	Ms.	?
Company		Name(s)						
Type		Acct. #	XXX-____	Balance:	\$			

						Mr.	Ms.	?
Company		Name(s)						
Type		Acct. #	XXX-____	Balance:	\$			

						Mr.	Ms.	?
Company		Name(s)						
Type		Acct. #	XXX-____	Balance:	\$			

						Mr.	Ms.	?
Company		Name(s)						
Type		Acct. #	XXX-____	Balance:	\$			

						Mr.	Ms.	?
Company		Name(s)						
Type		Acct. #	XXX-____	Balance:	\$			

**Assets/Debts, gifts or inheritance brought into the marriage or received during marriage:**

						Mr.	Ms.	?
Desc.		Value						
Desc.		Value						
Desc.		Value						
Desc.		Value						

## Business/Farm Ownership:

					Mr.	Ms.	?
Company							
Loan \$		Value	\$				
					Mr.	Ms.	?
Company							
Loan \$		Value	\$				

## School loans:

						Mr.	Ms.	?
Company		Name(s)						
Type		Acct. #	XXX-____	Balance:	\$			
						Mr.	Ms.	?
Company		Name(s)						
Type		Acct. #	XXX-____	Balance:	\$			

## Debts:

						Mr.	Ms.	?
Company		Name(s)						
Type		Acct. #	XXX-____	Balance:	\$			
						Mr.	Ms.	?
Company		Name(s)						
Type		Acct. #	XXX-____	Balance:	\$			
						Mr.	Ms.	?
Company		Name(s)						
Type		Acct. #	XXX-____	Balance:	\$			
						Mr.	Ms.	?
Company		Name(s)						
Type		Acct. #	XXX-____	Balance:	\$			
						Mr.	Ms.	?
Company		Name(s)						
Type		Acct. #	XXX-____	Balance:	\$			

